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11 Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

12 In re:

13 USA Commercial Mortgage Company,
 14 USA Capital Realty Advisors, LLC,¹
 15 USA Capital Diversified Trust Deed Fund,
 16 LLC,
 1 USA Capital First Trust Deed Fund, LLC,²
 2 USA Securities, LLC,³

Debtors.

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR
 Case No. BK-S-06-10726-LBR¹
 Case No. BK-S-06-10727-LBR
 Case No. BK-S-06-10728-LBR²
 Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under
 Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
 SUSTAINING FIFTH OMNIBUS
 OBJECTION OF USACM
 LIQUIDATING TRUST TO DOUBLE
 COUNTED CLAIMS**

17 **PLEASE TAKE NOTICE** that an Order Sustaining Fifth Omnibus Objection of
 18 USACM Trust to Double Counted Claims [DE 7686] was entered on the 27th day of
 19 October, 2009, a true and correct copy of which is attached hereto as Exhibit A.
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24 ¹ This bankruptcy case was closed on September 23, 2008.

25 ² This bankruptcy case was closed on October 12, 2007.

26 ³ This bankruptcy case was closed on December 21, 2007.



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2 RESPECTFULLY SUBMITTED October 28, 2009.

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LEWIS AND ROCA LLP

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By /s/ John Hinderaker (#018024)
Rob Charles
John Hinderaker (pro hac vice)
Marvin Ruth
Attorneys for USACM Liquidating Trust

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9 Copy of the foregoing and pertinent
10 portion of Exhibit A to the Order mailed
11 on October 28, 2009 to all parties listed
on Exhibit A to the Order.

12 /s/ Leilani Lista
13 Leilani Lista

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